



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

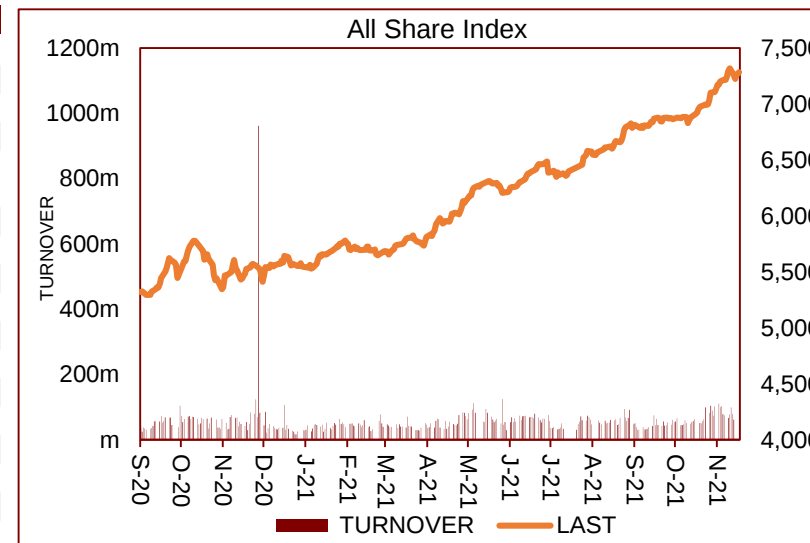
Thursday, December 9, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,041.74	-0.04	1.45	3.63	2.50	26.88	41.80 KWD	2.09	25.92
Kuwait Premier Index	7,632.47	-0.02	1.23	3.81	1.72	26.02	31.26 KWD	2.25	26.38
Kuwait Main Index	5,896.98	-0.11	2.11	3.10	4.94	29.52	10.54 KWD	1.61	24.68
NIC 50	8,852.99	0.44	1.18	3.73	1.65	26.02	28.60 KWD	2.23	25.38
Kuwait Sector									
Banking	1,613.15	-0.10	1.13	3.55	2.34	27.78	24.00 KWD	1.24	27.38
Telecom	1,093.69	1.42	1.53	3.58	-0.18	-0.78	3.35 KWD	0.92	14.72
Industrials	1,151.92	0.10	1.41	2.98	-1.30	29.27	4.09 KWD	0.90	13.95
Financial services	1,419.85	-0.75	1.99	5.20	7.65	52.72	3.64 KWD	0.88	11.70
Real estate	1,344.32	-0.45	2.07	3.98	5.07	41.12	2.90 KWD	0.75	52.94
Basic materials	1,039.09	-1.04	4.44	5.42	-4.55	15.64	0.93 KWD	1.88	27.92
Health care	806.55	0.00	-0.19	-0.30	1.34	-2.43	0.40 KWD	6.25	11.96
Consumer services	740.99	-0.28	0.27	1.11	-5.43	-0.72	0.69 KWD	0.87	15.63
Insurance	1,575.51	-0.38	-0.28	-0.93	8.65	36.27	0.66 KWD	0.81	8.49
Consumer Disc	1,346.18	1.06	9.72	10.68	20.50	64.45	0.23 KWD	1.35	9.06
Energy	1,476.68	3.40	6.85	6.44	7.25	15.61	0.31 KWD	1.04	15.11
Technology	727.50	-3.85	-1.96	-1.96	1.83	44.72	0.01 KWD	0.86	0.00
Utilities	610.53	0.00	-1.28	0.00	-2.11	-16.25	0.26 KWD	4.11	20.22



What Move the GCC markets ,

Oil Prices

Oil prices extended gains on Thursday on confidence that the omicron coronavirus variant would not dent global growth, even as some governments stepped up curbs to stop its rapid spread, Brent crude futures rose 22 cents, or 0.3%, to \$76.04 a barrel.

Kuwait Market

The market closed today down by - 0.04%, value traded 55.4 million KD, Premier market value traded reached 36.9 million KD and closed at 7,632.47 down by - 0.02%.

Saudi Market

The Market closed down by - 0.48 %, with positive macroeconomic sentiments bounce of oil reaching \$76.04.

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,938.88	-0.48	0.47	1.60	-4.88	25.83	9,757 SAR	2.49	17.93
Qatar (QE Index)	11,619.41	0.08	0.13	2.03	1.16	11.33	590 QAR	1.65	15.89
Dubai (DFMGI)	3,226.26	0.92	4.99	4.99	13.38	29.47	322 AED	1.59	24.53
Abu Dhabi (ADI)	8,883.00	-0.79	3.94	3.94	15.38	76.06	1,532 AED	1.87	23.53
Bahrain (BAX)	1,785.72	0.55	1.37	3.24	4.70	19.86	18 BHD	1.52	9.82
MUSCAT SE INDEX	4,008.15	-0.09	0.33	0.20	1.67	9.55	5 OMR	0.87	13.25
Developed Markets									
MSCI World Index	3,172.49	-0.75	3.56	3.05	6.31	18.82			
U.S. (S&P 500)	4,667.45	-0.72	3.59	2.94	9.14	25.16			
U.K. (FTSE 100)	7,321.26	-0.22	2.91	3.82	3.43	13.45			
Japan (Topix)	1,990.79	-0.57	1.68	3.24	-1.94	10.31			
Emerging Markets									
MSCI EM Index	1,247.71	0.54	1.34	2.36	-0.96	-3.89			
China (SSE Composite)	3,673.04	0.98	1.82	3.06	2.94	5.76			
India (Sensex)	58,807.13	0.27	1.85	2.98	-0.61	23.06			

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



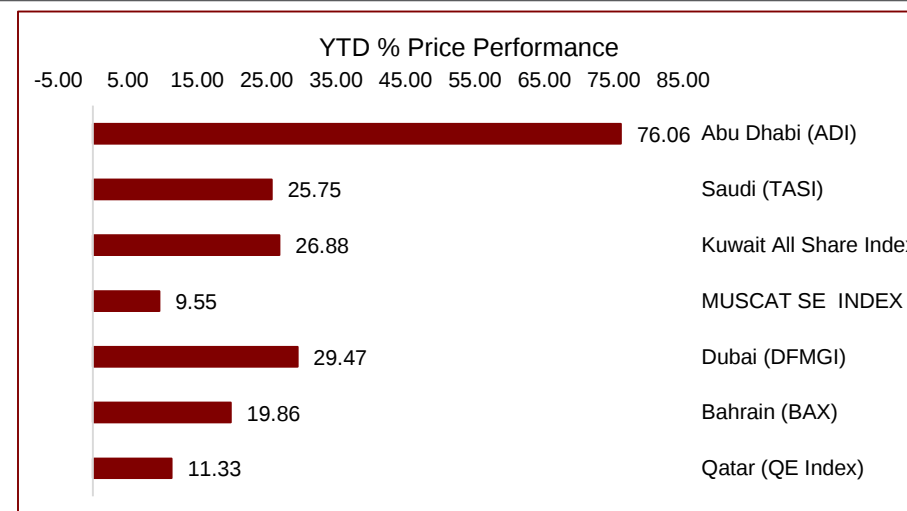
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.990	0.61	-1.50	0.00	3.25	23.00	7.12 KWD	1.84	27.00
KFH	0.835	-0.36	3.46	5.81	1.95	36.16	7.05 KWD	3.24	32.00
Zain	0.599	1.87	0.51	3.34	-1.84	-2.97	2.59 KWD	2.18	13.46
BOUBYAN BANK	0.792	-1.49	3.21	6.07	4.69	48.63	2.52 KWD	3.59	34.00
Agility	0.946	-0.11	1.28	2.71	-3.86	54.10	2.11 KWD	0.97	2.02
Saudi Arabia									
ARAMCO	34.75	-0.86	-0.57	0.29	-3.47	-0.71	7,009.44 SAR	6.56	21.20
SABIC	108.40	-1.28	-0.37	-0.18	-15.23	6.51	329.37 SAR	1.89	35.00
STC	110.00	-1.79	-3.50	-0.54	-13.07	4.15	223.98 SAR	3.27	19.47
AL-RAJHI BANK	134.80	-0.74	1.65	2.57	10.60	84.24	339.47 SAR	5.33	25.08
NCB	62.20	0.00	-1.12	2.32	0.65	42.56	278.51 SAR	1.73	18.30
United Arab Emirates									
ETISALAT.AD	34.98	-0.91	9.52	9.52	45.63	106.98	307.00 AED	6.66	33.26
FAB.AD	20.22	-2.32	5.42	5.42	13.72	56.74	226.04 AED	2.07	18.60
EMIRATES NBD	13.90	1.09	5.30	5.30	-2.11	34.95	86.85 AED	1.02	10.88
DB ISLAMIC BK	5.40	2.27	4.65	4.65	9.09	17.14	38.23 AED	1.00	14.08
EMAAR PROPERT	4.89	0.62	4.26	4.26	19.85	38.53	39.75 AED	0.61	12.61
Qatar									
QNB	20.02	0.15	-1.24	3.04	4.33	12.06	184.91 QAR	1.85	15.68
INDUSTRIES QAT	15.05	0.33	2.01	4.68	-1.62	39.83	91.05 QAR	2.43	13.62
QA ISLAMIC BK	17.98	0.45	1.07	4.24	-1.75	4.79	42.49 QAR	1.78	13.35
MASRAF AL RAYA	4.85	-0.41	0.08	-0.08	8.19	6.98	45.11 QAR	2.45	16.40
MESAIEED PETRO	2.16	-0.23	0.56	4.09	-4.08	5.76	27.19 QAR	1.63	16.62
OMAN									
BANK MUSCAT	0.494	-0.80	3.75	5.06	10.67	38.33	1.78 OMR	0.85	8.33
OMANTEL	0.708	1.14	0.57	1.71	-3.78	-1.66	0.53 OMR	0.95	7.69
BANK DHOFAR	0.124	-0.80	-1.59	-3.12	5.98	27.84	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.185	-2.63	-3.12	-3.12	0.54	16.25	0.30 QAR	0.55	12.71
OMINVEST	0.306	-1.29	-1.29	-1.29	-2.55	-9.47	0.25 QAR	0.89	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-Dec-21	20.92%	11.76%	0.06%	0.30%	0.41%	4.62%	2.75%	10.54%	5.30%	4.38%
8-Dec-21	20.81%	11.83%	0.06%	0.27%	0.41%	4.53%	2.72%	10.35%	5.29%	4.37%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.04 % The leading sector bottom performance indices today are Technology -3.85 % Basic materials -1.04 % Financial services -0.75 % respectively

Telecommunication sector are up today by + 1.42 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -27.66 %

KSA

Saudi Armco have negative performance today by -0.86 %, SABIC have negative performance today by -1.28 %

STC have negative performance today by -1.79 %, Al Rajhi Bank have negative performance today by -0.74 %

UAE

ETISALAT AD closed down today by -0.91%, and act defensively with COVID19



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